

Person Specification - CFOO

Qualifications and Professional Experience	Essential	Desirable
A relevant accounting qualification (e.g., ACA, ACCA, CIMA or equivalent)	√	
is essential.		
Proven track record in a finance role within the education sector or a	✓	
multi academy trust environment.		
Experience in preparing annual budgets, multi-year financial plans, cash	✓	
flow management and the consolidation of management accounts.		
Experience in managing and developing robust financial controls and		
ensuring compliance with statutory obligations (e.g., Academy Trust	✓	
Handbook, funding agreements).		
Experience in managing internal and external audit processes.	✓	
Strategic and Operational Leadership	Essential	Desirable
Ability to provide clear, concise advice and recommendations on		
financial and operational matters to a diverse audience including senior	✓	
leaders and trustees.		
Experience in line managing and developing staff in appropriate	✓	
functions and fostering a culture of continuous improvement.		
Capable of representing an organisation at external networks,		✓
maintaining strong relationships and engaging with the local community.		

Coppice Primary Partnership

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Technical and Operational Expertise	Essential	Desirable
Experience in developing, implementing, and monitoring financial systems, internal controls, and procurement processes to mitigate risks and ensure transparency.	√	
Experience in overseeing any key operational areas such as estates and facilities management, or HR functions including payroll, or IT strategy and infrastructure, or health and safety policy and practice.	✓	
Experience in identifying and securing additional funding sources and managing capital projects.		√
Experience of managing funding bids and securing external financial support.		✓
Communication and Interpersonal Skills	Essential	Desirable
Excellent verbal and written communication skills	✓	
Negotiation and relationship-building skills, enabling effective collaboration with internal teams, senior management, and external stakeholders	√	
Experience in marketing or promoting the organisation to raise its profile within both the local community and external organisation.		√
Personal Attributes and Commitment	Essential	Desirable
A forward-thinking approach with a commitment to driving efficiency, cost-effectiveness, and quality improvements across the Trust.	✓	
An understanding of the Trust Values with personal integrity and a strong commitment to safeguarding and promoting the welfare of children.	✓	
Resilience and flexibility to adapt to the dynamic educational landscape	√	